



FORM 1 - DIRECTION TO TRANSFER SECURITIES ELECTRONICALLY FOR CHARITABLE DONATION

- Step 1: Donor completes this form and submits to donor's broker.
Step 2: Donor completes Form 2 and submits to Community Foundation for Kingston & Area.
Step 3: Donor's broker MUST execute the transfer before completing step 4.
Step 4: Donor's broker to sign & fax this form to CFKA's broker at 613.531.5523; Attn: Lindsay Pickering

To: Donor's Broker Information

Brokerage Firm: RE: Account #:

From: Donor Information

Donor's Name: Email:

Address: Phone:

City: Province: Postal Code:

Transfer of Securities Instructions

You are hereby directed to transfer electronically the following securities representing a charitable gift from my account to CIBC World Markets Inc., DTC #5030; CUIDS: WGDB; FINS: #T079 Account Transfer Dept, BCE Place 161 Bay Street, 4th Floor, Toronto, Ontario, M5J 2S8 for deposit to: Account #: 470-05396-14; Community Foundation for Kingston & Area

Table with 2 columns: Number of Shares, Name of Security

Please execute this transfer immediately upon receipt of this notice and acknowledge receipt of this direction by signing below and faxing a signed copy of this form to Lindsay Pickering at CIBC Wood Gundy, 613.531.5523 or SENDING VIA SECURE EMAIL to Lindsay.Pickering@cibc.ca.

Donor Signature Date

Print Name

To be Completed by Donor's Broker (as confirmation the transfer has been executed)

I acknowledge receipt of this direction to transfer and will fax a signed copy of this form to Lindsay Pickering at CIBC / Wood Gundy 613.531.5523

Printed Name of Broker Phone Number

Signature of Broker Date