

Branch	Account Number	Purpose	Amount Requested
N/A	N/A	Small Business Loan	

### APPLICANT

Title	First Name	Initial(s)	Last Name	Maiden Name (if applicable)
Present Address	No. and Street (Apt) City and Province			
Postal Code	Telephone	How Long?	No. of Dependants	Monthly Rent/Mortgage
Previous Address (if less than 3 years at present address)	How Long?	No. and Street (Apt) City and Province		
Social Insurance No.		Date of Birth	Driver's Licence No.	
Employment	Position Employer's Name Employer's Address			
Phone Number	Date started	Type (Full/Part Time)		Gross Monthly Income
Previous position	Name and Address of Previous Employer			
Phone Number	Date Started	Date Left		Other Income
Other Sources of Income – Please specify	<b>(Part-time, rental or investment income mortgage claim, alimony, etc.)</b>			Total Monthly Income

### CO-APPLICANT AND/OR SPOUSE

Title	First Name	Initial(s)	Last Name	Maiden Name (if applicable)
Present Address	No. and Street (Apt) City and Province			
Postal Code	Telephone	How Long?	No. of Dependants	Monthly Rent/Mortgage
Previous Address (If less than 3 years at present address)	How Long?	No. and Street (Apt) City and Province		
Social Insurance No.		Date of Birth	Driver's Licence No.	
Employment	Position Employer's Name Employer's Address			
Phone Number	Date Started	Type (Full/Part Time)		Gross Monthly Income
Previous Position	Name and Address of Previous Employer			
Phone Number	Date Started	Date Left		Other Sources of Income
Other Sources of Income – Please specify	<b>(Part-time, rental or investment income mortgage claim, alimony, etc.)</b>			Total Monthly Income

### ENDORSER'S/GUARANTOR'S CONSENT AND DECLARATION

**(A separate form must be completed for the Endorser/Guarantor)**

I/we freely consent to guarantee the debt of \_\_\_\_\_ in the amount of \_\_\_\_\_  
 \_\_\_\_\_ and I declare that I have known the applicant(s) for \_\_\_\_\_ years and that she/he  
 is my/our \_\_\_\_\_ (relationship)

X \_\_\_\_\_  
 Signature Name (please print) Date

X \_\_\_\_\_  
 Signature Name (please print) Date

**TELL US ABOUT YOUR FINANCIAL SITUATION**

Financial Assets		Financial Liabilities				
Total Monthly Income \$	Estimated value	Creditors	Account	Type/No.	Monthly Payment	Balance Due
1. Financial Institution (name)					\$	\$
Chequing Account no.					\$	\$
Savings Account No.					\$	\$
Other Account No.					\$	\$
2. Financial Institution (name)					\$	\$
Chequing Account No.					\$	\$
Savings Account No.					\$	\$
Other Account No.					\$	\$
RRSPs, CSBs, stocks, mortgages receivable, cash surrender value of life insurance, etc.	\$				\$	\$
	\$				\$	\$
	\$	Alimony			\$	\$
		Child Support				
		Daycare Expense				
	\$			Sub-total	\$	\$
		Rent			\$	\$
Vehicles	\$				\$	\$
	\$				\$	\$
	\$	Mortgages	Date Due		\$	\$
	\$		Date Due		\$	\$
	\$		Date due		\$	\$
Real Estate	\$	Heating (CMHC)			\$	
	\$	Condominium Fees				
	\$	Property Tax				
	\$			Sub-Total	\$	\$
<b>Total Estimated Value</b>				<b>Total Financial Liabilities</b>	\$	\$

Total Estimated Value  
 - Total Financial Liabilities = NET WORTH  Claims no other debts \_\_\_\_\_ (initial)

Have you ever declared bankruptcy or received a court judgement? (IF YES, SPECIFY WHY AND WHAT YEAR)

Has the joint applicant or spouse ever declared bankruptcy or received a court judgement? (IF YES, SPECIFY WHY AND WHAT YEAR)

**References (not living with applicant or joint applicant or spouse)**

First and Last Name	Address	Telephone (H) (B)	Relationship
First and Last Name	Address	Telephone (H) (B)	Relationship

The information I/We have provided is complete and accurate. I/We give Alterna Savings and Credit Union Limited permission to obtain personal and credit history information to assess this and any future applications. I/we also give Alterna Savings and Credit Union Limited permission to provide information about this application and loan to other financial institutions and credit bureaus. I/we also give Alterna Savings and Credit Union Limited permission to provide and share information about this application and loan to the Community Foundation for Kingston & Area.

X  
 Signature \_\_\_\_\_ Name (please print) \_\_\_\_\_ Date \_\_\_\_\_

X  
 Signature \_\_\_\_\_ Name (please print) \_\_\_\_\_ Date \_\_\_\_\_